

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, BENCH, AT
MUMBAI

CSA 767/2017

IN THE MATTER OF COMPANIES ACT, 2013 (18 of 2013)

IN THE MATTER OF SECTIONS 230 TO 232 OF THE COMPANIES ACT, 2013

AND

IN THE MATTER OF SCHEME OF AMALGAMATION

BETWEEN

BALAJI AMINES LIMITED (TRANSFEREE COMPANY)

AND

BHAGYANAGAR CHEMICALS LIMITED (FIRST TRANSFEROR COMPANY)

AND

BALAJI GREENTECH PRODUCTS LIMITED (SECOND TRANSFEROR COMPANY)

AND

THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

Bhagyanagar Chemicals Limited, a Company incorporated under the provisions of Companies Act, 1956, bearing CIN: U24110PN1988PLC168219 and having its registered office situated Balaji Towers, No. 9/1A/1, Hotgi Road, Aasara Chowk, Solapur, Maharashtra - 413224, India, represented by its Director Mr. Gaddam Hemanth Reddy, email: cs@balajiamines.com, Ph: 040-27898206

....Applicant / First Transferor Company

**NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF
SHAREHOLDERS OF BHAGYANAGAR CHEMICALS LIMITED/FIRST
TRANSFEROR COMPANY**

Notice is hereby given that by an order dated the 23rd day of August, 2017, the Mumbai Bench of the Hon'ble National Company Law Tribunal, has directed a meeting to be held of equity shareholders of Bhagyanagar Chemicals Limited for the purpose of considering, and if thought fit, approving with or without modification, the Scheme of Amalgamation between Balaji Amines Limited (Transferee Company) and Bhagyanagar Chemicals Limited (First Transferor Company) and Balaji Greentech Products Limited (Second Transferor Company) and their respective Shareholders and Creditors. In pursuance of the said order and as directed therein further notice is hereby given that a meeting of the equity shareholders of Bhagyanagar Chemicals Limited will be held on 25th day of October, 2017, at 11:00 A.M. at registered office situated at Balaji Towers, No. 9/1A/1, Hotgi Road, Aasara Chowk, Solapur, Maharashtra - 413224, India, at which time and place the equity shareholders of the Company are requested to attend and vote.

Copies of the said Scheme, and the statement under section 230 can be obtained free of charge at the registered office of the Company or at the office of its counsel, Shri Y. Suryanarayana, at Flat No. 106, First Floor, Nirmal Towers 200, Near Sai Baba Temple, Dwarakapuri Colony, Punjagutta, Hyderabad - 500082. Persons entitled to attend and vote at the meeting of the equity shareholders of Bhagyanagar Chemicals Limited, may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the registered office of the company situated at Balaji Towers, No. 9/1A/1, Hotgi Road, Aasara Chowk, Solapur, Maharashtra - 413224, India, not later than 48 hours before the meeting.

Forms of proxy shall also be available at the registered office of the Company. The Hon'ble National Company Law Tribunal, bench at Mumbai has appointed Mr. Gaddam Hemanth Reddy, Director and authorized representative of the Company failing him Mr. D. Ram Reddy, Director and authorized representative of the Company, as the Chairman and Mr. Lokesh Agarwal, Practicing Company Secretary, as Scrutinizer for the said meeting. The above mentioned Scheme of Amalgamation, if approved by the meeting, will be subject to the subsequent approval of the Hon'ble National Company Law Tribunal.

Sd/-

Gaddam Hemanth Reddy

Chairperson - Tribunal Convened Meeting of Equity Shareholders of
Bhagyanagar Chemicals Limited

Dated this the 22nd day of September, 2017

Hyderabad