

BALAJI AMINES LIMITED

(CIN: L24132MH1988PLC049387)

REGD OFF: BALAJI TOWERS, NO. 9/1A/1, HOTGI ROAD,
AASARA CHOWK, SOLAPUR, MAHARASHTRA - 413224, INDIA
EMAIL: info@balajiamines.com, WEBSITE: www.balajiamines.com

POSTAL BALLOT AND E-VOTING NOTICE

Notice is hereby given that pursuant to Section 110 and Section 108 of the Companies Act, 2013, read with Rule 20 and Rule 22 of Companies (Management and Administration) Rules, 2014, as amended, and the SEBI Circular No. CIR/CFD/CMD/16/2015, dated 30th November, 2015, the Company is pleased to provide the facility of Postal Ballot and voting by electronic means to enable the Shareholders to cast their vote either through Postal Ballot or E-voting for considering and, if thought fit, approving the proposed Scheme of Amalgamation between Balaji Amines Limited (Transferee Company) and Bhagyanagar Chemicals Limited (First Transferor Company) and Balaji Greentech Products Limited (Second Transferor Company) and their respective Shareholders and Creditors.

The Company has on 22nd day of September, 2017, completed the dispatch of Postal Ballot and E-voting notice along with Postal Ballot Form to the shareholders whose names appeared in the Register of Members / Record of Depositories as on 15th day of September, 2017, through email to the shareholders who have registered their E-mail IDs with the Company and the Depository Participants and through physical mode along with postage pre-affixed self addressed business reply envelope to the Shareholders who have not registered their e-mail IDs with the Depository Participants and with the Company.

The Company is seeking approval of shareholders to the Scheme of Amalgamation between Balaji Amines Limited (Transferee Company) and Bhagyanagar Chemicals Limited (First Transferor Company) and Balaji Greentech Products Limited (Second Transferor Company) and their respective Shareholders and Creditors. The Company has appointed Mr. Lokesh Agarwal, Practising Company Secretary, Hyderabad, as the "Scrutinizer" to conduct the Postal Ballot & E-voting process in a fair and transparent manner. The Company has engaged the services of National Securities Depository Limited for facilitating the E-voting platform to the Shareholders of the Company.

The voting by shareholders whether by post or by e-voting shall begin on 25th day of September, 2017, 09:00 AM and ends on 24th day of October, 2017, 05:00 P.M. During this period, the shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date, i.e., as on 15th day of September, 2017, may cast their vote electronically or through post. The e-voting module shall be disabled by National Securities Depository Limited and voting after 24th day of October, 2017, 05:00 P.M. shall not be allowed.

Postal Ballot & E-voting Notice along with the Postal Ballot Form is also available at the website of the Company, www.balajiamines.com, and on the website of National Securities Depository Limited at www.evoting.nsdl.com.

The Postal Ballot Form along with the instructions for voting is also enclosed with the Postal Ballot and E-voting notice. Shareholders are requested to read the instructions carefully printed on the Postal Ballot Form and return the Postal Ballot Form duly completed in the enclosed self-addressed, postage pre affixed paid envelope so as to reach the Scrutinizer appointed for carrying out the Postal Ballot and E-voting process on or before 24th day of October, 2017, 05:00 P.M. Postal Ballot Forms received after this date will be considered as invalid.

Shareholders who have not received the Postal Ballot Form may obtain the same from the website of the Company or may write to the Company at www.balajiamines.com mentioning their details or can send a request by post at the registered office of the Company situated at Balaji Towers, No. 9/1A/1, Hotgi Road, Aasara Chowk, Solapur, Maharashtra - 413224, India and obtain a duplicate thereof.

Members may contact Mr. G. Hemanth Reddy, Whole-Time Director (email: ghr@balajiamines.com, Ph. No. 040-27898206 for any grievances connected with voting by postal ballot including voting by electronic means at the Registered Office of the Company at Balaji Towers, No. 9/1A/1, Hotgi Road, Aasara Chowk, Solapur, Maharashtra - 413224, India.

By Order of the Board
For Balaji Amines Limited

Sd/-
Gaddam Hemanth Reddy,
Whole Time Director
Balaji Amines Limited
DIN: 00003868

Dated this the 22nd day of September, 2017
Hyderabad