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Balaji



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CIN : L24132MH1988PLC049387

AMINES LIMITED

...A Speciality Chemical Company

Regd. Off. : 'Balaji Towers', 9/1A/1,
Hotgi Road, Aasara Chowk, Solapur - 413 224.
Maharashtra. (India)

September 8, 2023

To,
The General Manager-Department of
Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

The Manager-Listing Department,
National Stock Exchange of India Limited,
"Exchange Plaza", 5th Floor,
Plot No.C/1, G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

Scrip Code : 530999

Scrip Code : BALAMINES

Dear Sir/Madam,

Sub: Intimation regarding withdrawal of the Draft Red Herring Prospectus dated August 10, 2022 ("DRHP") filed with the Securities and Exchange Board of India ("SEBI") by Balaji Speciality Chemicals Limited ("BSCL")

Ref.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

In continuation to our earlier communication dated August 11, 2022, informing that the Company's material subsidiary, BSCL had filed their DRHP on August 10, 2022 with SEBI in connection with their proposed initial public offer of its Equity Shares comprising of fresh issue of Equity Shares aggregating upto Rs. 2,500 million (including share premium) and an offer for sale of up to 26,000,000 Equity Shares by certain existing and eligible shareholders of BSCL, in accordance with the Companies Act, 2013 and the rules made thereunder ("Companies Act"), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and other applicable laws (the "Offer").

In connection with the offer, we have been informed by the BSCL that its Board of Directors ("Board") through a resolution passed in the Board Meeting dated September 8, 2023, has decided to withdraw the DRHP filed with SEBI, and accordingly, the DRHP has been withdrawn on September 8, 2023 as informed by the BSCL vide letter dated September 8, 2023.

We request you to kindly take this on record.

Thanking you.

Yours faithfully,

For Balaji Amines Limited

Lakhan Dargad
Company Secretary & Compliance Officer