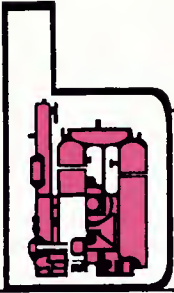




CIN : L24132MH1988PLCO49387



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Balaji

AMINES LTD.

Admn. Off :
 3rd FLOOR, K.P.R. HOUSE, S.P. ROAD,
 SECUNDERABAD - 500 003. (INDIA)

**PRE SCHEME OF AMALGAMATION SHAREHOLDING PATTERN OF BALAJI AMINES LIMITED
 AS ON 31.12.2016**

Annexure - I			
Format of holding of specified securities			
1	Name of the Listed Entity : Balaji Amines Limited		
2	Scrip Code/Name of Scrip/Class of Security: 530999 / BALAJI AMINES LIMITED /EQUITY		
3	Share Holding Pattern Filed under: Reg.31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)		
	a. If under 31(1)(b) then indicate the report for Quarter ending : 31/12/2016		
	b. If under 31(1)(c) then indicate date of allotment/extinguishment		
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information :-		
	Particulars	*Yes	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4	Whether the Listed Entity has any shares in locked-in?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	-	No



Regd. Office : "Balaji Towers", No. 9/1A/1, Hotgi Road, Aasara Chowk, Solapur - 413 224.

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Unit II Works : Beside APSEB Sub Station II, IDA, Bollaram - 502 325, Jinnaram Mandal, Medak Dist. Telangana.

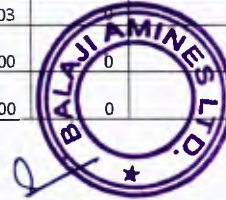
■ Phones : 08458-329660, Telefax : 08458-279240, E-mail : works2@balajiamines.com

Table I - Summary Statement holding of specified securities

Category (i)	Category of shareholder (ii)	No. of share holders (iii)	No. of fully paid up equity shares held (iv)	No. of Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii = iv+v+vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)(viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of Securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)=(vii)+(x) as a % of (A+B+C2)	Number of Locked in shares (Xii)		Number of Shares pledged or otherwise encumbered (Xiii)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total shares held (b)
								Class eg: X*	Class eg: Y	Total								
(A)	Promoter & Promoter Group	18	17644716	0	0	17644716	54.46	1,76,44,716	0	1,76,44,716	54.46	0	0	0	0	17644716		
(B)	Public	8148	14756284	0	0	14756284	45.54	1,47,56,284	0	1,47,56,284	45.54	0	0.00	NA	NA	14175724		
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0.00	NA	NA	0		
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0		
	Total	8166	32401000	0	0	32401000	100	32401000	0	32401000	100.00	0	0.00	0	0.00	31820440		

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (i)	PAN (ii)	No. of share holders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii = iv+v+vi)	% calculated as per SCRR, 1957 As a % of (A+B+C2)(viii)	Number of Voting Rights held in each class of Securities (ix)			Underlying Outstanding convertible securities (X)	as a % assuming full conversion of convertible securities (xi)=(vii)+(x) as a % of A+B+C2	Number of Locked in shares (Xii)		Number of Shares pledged or otherwise encumbered (Xiii)		No. of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total shares held (b)
								Class X*	Class Y	Total								
1 Indian																		
(a) Individuals/Hindu undivided Family																		
A Srinivas Reddy	AAKPA8590K	1	1650811	0	0	1650811	5.09	1650811	0	1650811	5.09	0	0.00	0	0.00	1650811		
A Annapurna Devi	AAMPA4398R	1	314850	0	0	314850	0.97	314850	0	314850	0.97	0	0.00	0	0.00	314850		
Ande Prathap Reddy	AAMPA4697B	1	4914748	0	0	4914748	15.17	4914748	0	4914748	15.17	0	0.00	0	0.00	4914748		
N Rajeshwar Reddy	AAMPN0856H	1	594895	0	0	594895	1.84	594895	0	594895	1.84	0	0.00	0	0.00	594895		
D Ram Reddy	AAQPR5993K	1	466905	0	0	466905	1.44	466905	0	466905	1.44	0	0.00	0	0.00	466905		
Gaddam Raja Reddy	AAVPG2115M	1	403775	0	0	403775	1.25	403775	0	403775	1.25	0	0.00	0	0.00	403775		
A Meena Devi	ABLPA2213R	1	144110	0	0	144110	0.44	144110	0	144110	0.44	0	0.00	0	0.00	144110		
Nomula Sarita	ABZPN0825G	1	398000	0	0	398000	1.23	398000	0	398000	1.23	0	0.00	0	0.00	398000		
Gaddam Hemanth Reddy	ACGPG3981L	1	705020	0	0	705020	2.18	705020	0	705020	2.18	0	0.00	0	0.00	705020		
A Shakunthala Devi	ACNPA9485G	1	1944450	0	0	1944450	6.00	1944450	0	1944450	6.00	0	0.00	0	0.00	1944450		
Dundurapu Vandana	ADCPR0271K	1	228019	0	0	228019	0.70	228019	0	228019	0.70	0	0.00	0	0.00	228019		
Gaddam Madhumathi	AEJPG2325P	1	574150	0	0	574150	1.77	574150	0	574150	1.77	0	0.00	0	0.00	574150		
Nomula Eeshan Reddy	AFDPN8773R	1	99500	0	0	99500	0.31	99500	0	99500	0.31	0	0.00	0	0.00	99500		
Nomula Deepti	AGJPN4502H	1	304500	0	0	304500	0.94	304500	0	304500	0.94	0	0.00	0	0.00	304500		
Tanmai Reddy Ram Reddy Dundurapu	AIHPD2114M	1	106253	0	0	106253	0.33	106253	0	106253	0.33	0	0.00	0	0.00	106253		
Laasya Gaddam	BBOPG4570N	1	10010	0	0	10010	0.03	10010	0	10010	0.03	0	0.00	0	0.00	10010		
Komali Gaddam	B8OPG4571P	1	10000	0	0	10000	0.03	10000	0	10000	0.03	0	0.00	0	0.00	10000		
(b) Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		
(c) Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		



(d)	Corporate Bodies																			
	APR Holdings Investments Pvt. Ltd.	AABCA7628Q	1	4774720	0	0	4774720	14.74	4774720	0	4774720	14.74	0	14.74	0	0.00	0	0.00	4774720	
	Sub-Total(A)(1)		18	17644716	0	0	17644716	54.46	17644716	0	17644716	54.46	0	54.46	0	0.00	0	0.00	17644716	
2	Foreign																			
(a)	Individuals(NR Individuals/ Foreign Individuals)																			
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
	Sub-Total(A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
	Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		18	17644716	0	0	17644716	54.46	17644716	0	17644716	54.46	0	54.46	0	0.00	0	0.00	17644716	

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders (i)	PAN (ii)	No. of share holders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii = iv+v+vi)	% calculated as per SCRR,1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of Securities (ix)			No. of Shares Underlying Outstanding convertible securities(X)	as a % assuming full conversion of convertible securities (xi)={(vii)+(x) as a % of A+B+C2	Number of Locked in shares (Xii)		No. of Shares pledged or otherwise encumbered (Xiii)		No. of equity shares held in dematerialized form (XIV)		
								No. of Voting Rights Class X*	Class Y	Total			as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total shares held (b)	
1	Institutions																		
(a)	Mutual Funds		1	155000	0	0	155000	0.48	155000	0	155000	0.48	0	0.48	0	0	N.A	N.A	155000
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(e)	Foreign Portfolio Investor		17	1063199	0	1063199	1063199	3.28	1063199	0	1063199	3.28	0	3.28	0	0	N.A	N.A	1063199
(f)	Financial Institutions/Banks		4	11492	0	11492	11492	0.04	11492	0	11492	0.04	0	0.04	0	0	N.A	N.A	11492
(g)	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(i-i)	Bank - Foreign Bank		0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(i-ii)	Foreign Institutional Investors		1	77054	0	77054	77054	0.24	77054	0	77054	0.24	0	0.24	0	0	N.A	N.A	77054
	Sub-Total(B)(1)		23	1306745	0	1306745	1306745	4.03	1306745	0	1306745	4.03	0	4.03	0	0	N.A	N.A	1306745
2	Central Government/State Government(s)/President of India																		
(a)	Central Government/State Government(s)/ President of India		0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
	Sub-Total(B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
3	Non-Institutions																		
(a-i)	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs		7594	6046139	0	0	6046139	18.66	6046139	0	6046139	18.66	0	18.66	0	0.00	NA	NA	5479579
(a-ii)	ii. Individual shareholders holding nominal share capital excess Rs.2 lakhs		14	6278237	0	0	6278237	19.38	6278237	0	6278237	19.38	0	19.38	0	0.00	NA	NA	6278237
	Veera Reddy Yannam Srinivas Reddy Yannam Vijayalaxmi Yannam	AAAPY7302B	1	465117	0	0	465117	1.44	465117	0	465117	1.44	0	1.44	0	0.00	NA	NA	465117
	Vijayalaxmi Yannam Veera Reddy Yannam Srinivas Reddy Yannam	AAAPY7301C	1	399196	0	0	399196	1.23	399196	0	399196	1.23	0	1.23	0	0.00	NA	NA	399196
	Vinitha Nalla	AANPN1171E	1	958440	0	0	958440	2.96	958440	0	958440	2.96	0	2.96	0	0.00	NA	NA	958440
	Vineel Reddy Nalla	ABOPN1297M	1	1050145	0	0	1050145	3.24	1050145	0	1050145	3.24	0	3.24	0	0.00	NA	NA	1050145



	Vijaya Nalla	ABFPN3676B	1	798500	0	0	798500	2.46	798500	0	798500	2.46	0	2.46	0	0.00	NA	NA	798500
	Kishan Reddy Nalla	AAUPN8409L	1	1078500	0	0	1078500	3.33	1078500	0	1078500	3.33	0	3.33	0	0.00	NA	NA	1078500
(b)	NBFCs Registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Employees Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e-i)	NRI - Repatriation		141	75711	0	0	75711	0.23	75711	0	75711	0.23	0	0.23	0	0.00	NA	NA	75711
(e-ii)	Clearing Members		116	54339	0	0	54339	0.17	54339	0	54339	0.17	0	0.17	0	0.00	NA	NA	54339
(e-iii)	Bodies Corporates		196	945959	0	0	945959	2.92	945959	0	945959	2.92	0	2.92	0	0.00	NA	NA	931959
(e-iv)	NRI - Non - Repatriation		63	40652	0	0	40652	0.13	40652	0	40652	0.13	0	0.13	0	0.00	NA	NA	40652
(e-v)	Trusts		1	8502	0	0	8502	0.03	8502		8502	0.03	0	0.03	0	0.00	NA	NA	8502
	Sub-Total(B)(3)		8125	13449539	0	0	13449539	41.51	13449539	0	13449539	41.51	0	41.51	0	0.00	NA	NA	12868979
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		8148	14756284	0	0	14756284	45.54	14756284	0	14756284	45.54	0	45.54	0	0.00	NA	NA	14175724

Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

	Category & Name of the Shareholders (i)	PAN (ii)	No. of share holders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii = iv+v+vi)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of Securities (ix)				No. of Shares Outstanding Underlying convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)=(vii)+(x) as a % of A+B+C2	Number of Locked in shares (Xii)		Number of Shares pledged or otherwise encumbered (Xiii)		Number of equity shares held in dematerialized form (XIV)	
									No. of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shares held (b)	No.	As a % of total shares held (b)		
									Class X*	Class Y	Total									
1	Custodian/DR Holder																			
(a)	Custodian/DR Holder		0	0	0	0	0	N.A	0	0	0	0	0	0	0	0	0	N.A	N.A	0
	Sub-Total(C)(1)		0	0	0	0	0	N.A	0	0	0	0	0	0	0	0	0	N.A	N.A	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit Regulations, 2014)		0	0	0	0	0	N.A	0	0	0	0	0	0	0	0	0	N.A	N.A	0
	Sub-Total(C)(2)		0	0	0	0	0	N.A	0	0	0	0	0	0	0	0	0	N.A	N.A	0
	Total Non-Promoter-Non Public Shareholding (C)=(C)(1)+(C)(2)		0	0	0	0	0	N.A	0	0	0	0	0	0	0	0	0	N.A	N.A	0

FOR BALAJI AMINES LIMITED

G. Hemanth Reddy
G. Hemanth Reddy

Whole Time Director and CFO
DIN: 00003868



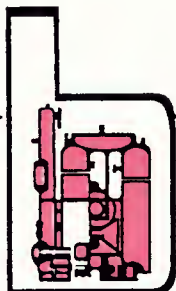
Place: Hyderabad

Date: 24/02/2017



CIN : L24132MH1988PLCO49387

Balaji



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AMINES LTD.

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 SECUNDERABAD - 500 003. (INDIA)

POST SCHEME OF AMALGAMATION EXPECTED SHAREHOLDING PATTERN OF BALAJI AMINES LIMITED

Annexure - I

Format of holding of specified securities			
1	Name of the Listed Entity : Balaji Amines Limited		
2	Scrip Code/Name of Scrip/Class of Security: 530999 / BALAJI AMINES LIMITED /EQUITY		
3	Share Holding Pattern Filed under: Reg.31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)		
	a. If under 31(1)(b) then indicate the report for Quarter ending : POST SCHEME		
	b. If under 31(1)(c) then indicate date of allotment/extinguishment		
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information :-		
	Particulars	*Yes	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4	Whether the Listed Entity has any shares in locked-in? .	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	-	No



Regd. Office : "Balaji Towers", No. 9/1A/1, Hotgi Road, Aasara Chowk, Solapur - 413 003.

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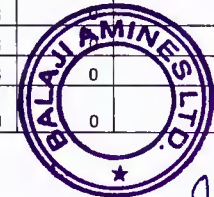
■ Phones : 08458-329660, Telefax : 08458-279240, E-mail : works2@balajiamines.com

Table I - Summary Statement holding of specified securities

Category (i)	Category of shareholder (ii)	No. of share holders (iii)	No. of fully paid up equity shares held (iv)	No. of Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii = iv+v+vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)(Viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of Securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)=(vii)+(x) as a % of (A+B+C2)	Number of Locked in shares (Xii)		Number of Shares pledged or otherwise encumbered (Xiii)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total shares held (b)
								Class eg: X*	Class eg: Y	Total								
(A)	Promoter & Promoter Group	18	17644716	0	0	17644716	54.46	1,76,44,716	0	1,76,44,716	54.46	0	0	0	0	17644716		
(B)	Public	8148	14756284	0	0	14756284	45.54	1,47,56,284	0	1,47,56,284	45.54	0	0.00	NA	NA	14175724		
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0.00	NA	NA	0		
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0		
	Total	8166	32401000	0	0	32401000	100	32401000	0	32401000	100.00	0	0.00	0	0.00	31820440		

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (i)	PAN (ii)	No. of share holders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii = iv+v+vi)	% calculated as per SCRR, 1957 As a % of (A+B+C2)(viii)	Number of Voting Rights held in each class of Securities (ix)			Underlying Outstanding convertible securities(X)	as a % assuming full conversion of convertible securities (xi)=(vii)+(x) as a % of A+B+C2	Number of Locked in shares (Xii)		Number of Shares pledged or otherwise encumbered (Xiii)		No. of equity shares held in dematerialized form (XIV)	
									No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total shares held (b)
									Class X*	Class Y	Total								
1	Indian																		
(a)	Individuals/Hindu undivided Family																		
	A Srinivas Reddy	AAKPA8590K	1	1650811	0	0	1650811	5.09	1650811	0	1650811	5.09	0	0.00	0	0.00	1650811		
	A Annapurna Devi	AAMPA4398R	1	314850	0	0	314850	0.97	314850	0	314850	0.97	0	0.00	0	0.00	314850		
	Ande Prathap Reddy	AAMPA4697B	1	4914748	0	0	4914748	15.17	4914748	0	4914748	15.17	0	0.00	0	0.00	4914748		
	N Rajeshwar Reddy	AAMPN0856H	1	594895	0	0	594895	1.84	594895	0	594895	1.84	0	0.00	0	0.00	594895		
	D Ram Reddy	AAQPR5993K	1	466905	0	0	466905	1.44	466905	0	466905	1.44	0	0.00	0	0.00	466905		
	Gaddam Raja Reddy	AAVPG2115M	1	403775	0	0	403775	1.25	403775	0	403775	1.25	0	0.00	0	0.00	403775		
	A Meena Oevi	ABLPA2213R	1	144110	0	0	144110	0.44	144110	0	144110	0.44	0	0.00	0	0.00	144110		
	Nomula Sarita	ABZPN0825G	1	398000	0	0	398000	1.23	398000	0	398000	1.23	0	0.00	0	0.00	398000		
	Gaddam Hemanth Reddy	ACGPG3981L	1	705020	0	0	705020	2.18	705020	0	705020	2.18	0	0.00	0	0.00	705020		
	A Shakunthala Devi	ACNPA9485G	1	1944450	0	0	1944450	6.00	1944450	0	1944450	6.00	0	0.00	0	0.00	1944450		
	Dundurapu Vandana	ADCPR0271K	1	228019	0	0	228019	0.70	228019	0	228019	0.70	0	0.00	0	0.00	228019		
	Gaddam Madhumathi	AEJPG2325P	1	574150	0	0	574150	1.77	574150	0	574150	1.77	0	0.00	0	0.00	574150		
	Nomula Eeshan Reddy	AFDPN8773R	1	99500	0	0	99500	0.31	99500	0	99500	0.31	0	0.00	0	0.00	99500		
	Nomula Deepti	AGJPN4502H	1	304500	0	0	304500	0.94	304500	0	304500	0.94	0	0.00	0	0.00	304500		
	Tanmai Reddy Ram Reddy Dundurapu	AIHPD2114M	1	106253	0	0	106253	0.33	106253	0	106253	0.33	0	0.00	0	0.00	106253		
	Laasya Gaddam	BBDPG4570N	1	10010	0	0	10010	0.03	10010	0	10010	0.03	0	0.00	0	0.00	10010		
	Komali Gaddam	BBDPG4571P	1	10000	0	0	10000	0.03	10000	0	10000	0.03	0	0.00	0	0.00	10000		
(b)	Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0		

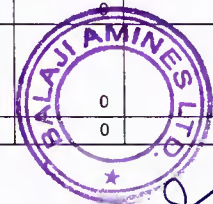


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(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Corporate Bodies																		
	APR Holdings Investments Pvt. Ltd.	AABCA7628Q	1	4774720	0	0	4774720	14.74	4774720	0	4774720	14.74	0	14.74	0	0.00	0	0.00	4774720
	Sub-Total(A)(1)		18	17644716	0	0	17644716	54.46	17644716	0	17644716	54.46	0	54.46	0	0.00	0	0.00	17644716
2	Foreign																		
(a)	Individuals(NR Individuals/ Foreign Individuals)																		
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total(A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		18	17644716	0	0	17644716	54.46	17644716	0	17644716	54.46	0	54.46	0	0.00	0	0.00	17644716

Table III - Statement showing shareholding pattern of the Public shareholder

1	Category & Name of the Shareholders (i)	PAN (ii)	No. of share holders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii = iv+v+vi)	% calculated as per SCRR,1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of Securities (ix)			No. of Shares Underlying Outstanding convertible securities(X)	as a % assuming full conversion of convertible securities (xi)=(vii)+(x) as a % of A+B+C2	Number of Locked in shares (Xii)		No. of Shares pledged or otherwise encumbered (Xiii)		No. of equity shares held in dematerialized form (XIV)	
									No. of Voting Rights					No.	As a % of total (a)	No.	As a % of total (b)		
									Class X*	Class Y	Total								Voting rights
1	Institutions																		
(a)	Mutual Funds		1	155000	0	0	155000	0.48	155000	0	155000	0.48	0	0	0	0	N.A	N.A	155000
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(e)	Foreign Portfolio Investor		17	1063199	0	1063199	1063199	3.28	1063199	0	1063199	3.28	0	0	0	0	N.A	N.A	1063199
(f)	Financial Institutions/Banks		4	11492	0	11492	11492	0.04	11492	0	11492	0.04	0	0	0	0	N.A	N.A	11492
(g)	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(i-i)	Bank - Foreign Bank		0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
(i-ii)	Foreign Institutional Investors		1	77054	0	77054	77054	0.24	77054	0	77054	0.24	0	0	0	0	N.A	N.A	77054
	Sub-Total(B)(1)		23	1306745	0	1306745	1306745	4.03	1306745	0	1306745	4.03	0	0	0	0	N.A	N.A	1306745
2	Central Government/State Government(s)/President of India																		
(a)	Central Government/State Government(s)/ President of India		0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
	Sub-Total(B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
3	Non-Institutions																		
(a-i)	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs		7594	6046139	0	0	6046139	18.66	6046139	0	6046139	18.66	0	0	0	0.00	NA	NA	5479579
(a-ii)	ii. Individual shareholders holding nominal share capital excess Rs.2 lakhs		14	6278237	0	0	6278237	19.38	6278237	0	6278237	19.38	0	0	0	0.00	NA	NA	6278237
	Veera Reddy Yannam Srinivas Reddy Yannam Vijayalaxmi Yannam	AAAPY7302B	1	465117	0	0	465117	1.44	465117	0	465117	1.44	0	0	0	0.00	NA	NA	465117
	Vijayalaxmi Yannam Veera Reddy Yannam Srinivas Reddy Yannam	AAAPY7301C	1	399196	0	0	399196	1.23	399196	0	399196	1.23	0	0	0	0.00	NA	NA	399196
	Vinitha Nalla	AANPN1171E	1	958440	0	0	958440	2.96	958440	0	958440	2.96	0	0	0	0.00	NA	NA	958440



	Vineel Reddy Nalla	ABOPN1297M	1	1050145	0	0	1050145	3.24	1050145	0	1050145	3.24	0	3.24	0	0.00	NA	NA	1050145
	Vijaya Nalla	ABFPN3676B	1	798500	0	0	798500	2.46	798500	0	798500	2.46	0	2.46	0	0.00	NA	NA	798500
	Kishan Reddy Nalla	AAUPN8409L	1	1078500	0	0	1078500	3.33	1078500	0	1078500	3.33	0	3.33	0	0.00	NA	NA	1078500
(b)	NBFCs Registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Employees Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e-i)	NRI-Repatriation		141	75711	0	0	75711	0.23	75711	0	75711	0.23	0	0.23	0	0.00	NA	NA	75711
(e-ii)	Clearing Members		116	54339	0	0	54339	0.17	54339	0	54339	0.17	0	0.17	0	0.00	NA	NA	54339
(e-iii)	Bodies Corporates		196	945959	0	0	945959	2.92	945959	0	945959	2.92	0	2.92	0	0.00	NA	NA	931959
(e-iv)	NRI - Non - Repatriation		63	40652	0	0	40652	0.13	40652	0	40652	0.13	0	0.13	0	0.00	NA	NA	40652
(e-v)	Trusts		1	8502	0	0	8502	0.03	8502		8502	0.03	0	0.03	0	0.00	NA	NA	8502
	Sub-Total(B)(3)		8125	13449539	0	0	13449539	41.51	13449539	0	13449539	41.51	0	41.51	0	0.00	NA	NA	12868979
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		8148	14756284	0	0	14756284	45.54	14756284	0	14756284	45.54	0	45.54	0	0.00	NA	NA	14175724

Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

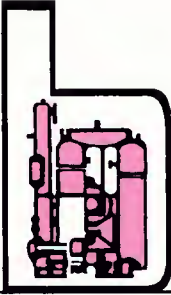
	Category & Name of the Shareholders (i)	PAN (ii)	No. of share holders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii = iv+v+vi)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of Securities (ix)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)=(vii)+(x) as a % of A+B+C2	Number of Locked in shares (Xii)		Number of Shares pledged or otherwise encumbered (Xiii)		Number of equity shares held in dematerialized form (XIV)	
									No. of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shares held (b)	No.	As a % of total shares held (b)		
									Class X*	Class Y	Total									
1	Custodian/DR Holder																			
(a)	Custodian/DR Holder		0	0	0	0	0	N.A	0	0	0	0	0	0	0	0	N.A	N.A	0	
	Sub-Total(C)(1)		0	0	0	0	0	N.A	0	0	0	0	0	0	0	0	N.A	N.A	0	
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit Regulations, 2014)		0	0	0	0	0	N.A	0	0	0	0	0	0	0	0	N.A	N.A	0	
	Sub-Total(C)(2)		0	0	0	0	0	N.A	0	0	0	0	0	0	0	0	N.A	N.A	0	
	Total Non-Promoter-Non Public Shareholding (C)=(C)(1)+(C)(2)		0	0	0	0	0	N.A	0	0	0	0	0	0	0	0	N.A	N.A	0	

FOR BALAJI AMINES LIMITED



G. Hemanth Reddy
G. Hemanth Reddy
 Whole Time Director and CFO
 DIN: 00003868

Place: Hyderabad
 Date: 24/02/2017



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 E-MAIL : infohyd@balajiamines.com
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Balaji



CIN : L24132MH1988PLCO49387

AMINES LTD.

Admn. Off :
 3rd FLOOR, K.P.R. HOUSE, S.P. ROAD,
 SECUNDERABAD - 500 003. (INDIA)

PRE & POST SCHEME OF AMALGAMATION SHAREHOLDING PATTERN OF BHAGYANAGAR CHEMICALS LIMITED (FIRST TRANSFEROR COMPANY):

Sl. No.	Name of the equity shareholder	No. of equity shares	Face value	Total equity capital	% of Holding
1.	M/ s. Balaji Amines Limited	12,99,300	10	1,29,93,000	99.93
2.	A. Prathap Reddy (Nominee of M/s. Balaji Amines Limited)	100	10	1,000	0.01
3.	A. Shakuntala Devi(Nominee of M/s. Balaji Amines Limited)	100	10	1,000	0.01
4.	N. Rajeshwar Reddy(Nominee of M/s. Balaji Amines Limited)	100	10	1,000	0.01
5.	N. Saritha(Nominee of M/s. Balaji Amines Limited)	100	10	1,000	0.01
6.	D. Ram Reddy (Nominee of M/s. Balaji Amines Limited)	100	10	1,000	0.01
7.	D. Vandana(Nominee of M/s. Balaji Amines Limited)	100	10	1,000	0.01
8.	G. Hemanth Reddy (Nominee of M/s. Balaji Amines Limited)	100	10	1,000	0.01
Total		13,00,000	10	1,30,00,000	100.00

Since the First Transferor Company will lose its legal existence upon coming into effect of the Scheme of Amalgamation, it will not have any shareholders.

FOR BALAJI AMINES LIMITED

G. Hemanth Reddy
 G. Hemanth Reddy

Whole Time Director and CFO

DIN: 00003868

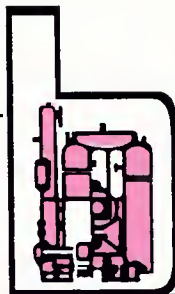


Regd. Office : "Balaji Towers", No. 9/1A/1, Hotgi Road, Aasara Chowk, Solapur - 413 224.

■ Fax : (0217) 2451521, Phones : (0217) 2451523, 2451524, E-mail : info@balajiamines.com

Unit II Works : Beside APSEB Sub Station II, IDA, Bollaram - 502 325, Jinnaram Mandal, Medak Dist. Telangana.

■ Phones : 08458-329660, Telefax : 08458-279240, E-mail : works2@balajiamines.com



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Balaji

AMINES LTD.

Admn. Off :
 3rd FLOOR, K.P.R. HOUSE, S.P. ROAD,
 SECUNDERABAD - 500 003. (INDIA)

**PRE & POST SCHEME OF AMALGAMATION SHAREHOLDING PATTERN OF BALAJI GREENTECH
 PRODUCTS LIMITED (SECOND TRANSFEROR COMPANY):**

Sl. No.	Name of the equity shareholder	No. of equity shares	Face value	Total equity capital	% of Holding
1.	M/ s. Balaji Amines Limited	59,40,000	10	5,94,00,000	66.00
2.	A. Prathap Reddy	7,50,000	10	75,00,000	8.33
3.	M/s. APR Holdings & Investments Private Limited	7,00,000	10	70,00,000	7.78
4.	D. Ram Reddy	3,09,000	10	30,90,000	3.43
5.	N. Rajeshwar Reddy	2,75,000	10	27,50,000	3.06
6.	G. Hemanth Reddy	2,50,000	10	25,00,000	2.78
7.	G. Madhumathi	2,50,000	10	25,00,000	2.78
8.	A. Shakuntala Devi	2,10,000	10	21,00,000	2.33
9.	K. Vijaya	1,00,000	10	10,00,000	1.11
10.	N. Eeshan Reddy	70,000	10	7,00,000	0.78
11.	N. Deepthi	50,000	10	5,00,000	0.56
12.	D. Tanmai	50,000	10	5,00,000	0.56
13.	D. Vandhana	41,000	10	4,10,000	0.46
14.	N. Saritha	5,000	10	50,000	0.06
Total:		90,00,000	10	9,00,00,000	100.00

Sl. No.	Name of the Preference shareholder	No. of shares	Face value	Total Preference capital	% of Holding
1.	M/ s. Balaji Amines Limited	2,35,00,000	10	23,50,00,000	100

Since the Second Transferor Company will lose its legal existence upon coming into effect of the Scheme of Amalgamation, it will not have any shareholders.

FOR BALAJI AMINES LIMITED

Hemanth Reddy
 G Hemanth Reddy

Whole Time Director and
 DIN: 00003868



Place: Hyderabad

Date: 24/02/2017

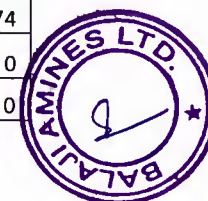
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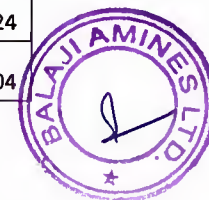
Unit II Works : Beside APSEB Sub Station II, IDA, Bollaram - 502 325, Jinnaram Mandal, Medak Dist. Telangana.

■ Phones : 08458-329660, Telefax : 08458-279240, E-mail : works2@balajiamines.com

PRE & POST SHAREHOLDING PATTERN OF THE TRANSFEROR AND TRANSFEREE COMPANY										
			Transferor Company		Second Transferor Company		Transferee company			
			Bhagyanagar Chemicals Limited		Balaji Greentech Products Limited		Balaji Amines Limited			
			Pre-arrangement		Pre-arrangement		Pre-arrangement		Post-arrangement	
Sr	Description	Name of Shareholder	No. of shares	%	No. of shares	%	No. of shares	%	No. of shares	%
(A)	Shareholding of Promoter and Promoter Group									
1	Indian									
	Individuals/ Hindu Undivided Family	Names of Promoter								
		A Srinivas Reddy	0	0	0	0	1650811	5.09	1650811	5.09
		A Annapurna Devi	0	0	0	0	314850	0.97	314850	0.97
		Ande Prathap Reddy	100	0.01	750000	8.33	4914748	15.17	4914748	15.17
		N Rajeshwar Reddy	100	0.01	275000	3.06	594895	1.84	594895	1.84
		D Ram Reddy	100	0.01	309000	3.43	466905	1.44	466905	1.44
		Gaddam Raja Reddy	0	0	0	0	403775	1.25	403775	1.25
		A Meena Devi	0	0	0	0	144110	0.44	144110	0.44
		Nomula Sarita	100	0.01	5000	0.06	398000	1.23	398000	1.23
		Gaddam Hemanth Reddy	100	0.01	250000	2.78	705020	2.18	705020	2.18
		A Shakunthala Devi	100	0.01	210000	2.33	1944450	6.00	1944450	6.00
		Dundurapu Vandana	100	0.01	41000	0.46	228019	0.70	228019	0.70
		Gaddam Madhumathi	0	0	250000	2.78	574150	1.77	574150	1.77
		Nomula Eeshan Reddy	0	0	70000	0.78	99500	0.31	99500	0.31
		Nomula Deepti	0	0	50000	0.56	304500	0.94	304500	0.94
		Tanmai Reddy Ram Reddy Dundurapu	0	0	50000	0.56	106253	0.33	106253	0.33
		Laasya Gaddam	0	0			10010	0.03	10010	0.03
		Komali Gaddam	0	0			10000	0.03	10000	0.03
		K Vijaya	0	0	100000	1.11				
(b)	Central Government/ State Government(s)		0	0	0	0	0	0	0	0
(c)	Bodies Corporate	APR Holdings Investments Pvt. Ltd.	0	0	700000	7.78	4774720	14.74	4774720	14.74
		Balaji Amines Limited	1299300	99.93	5940000	66	0	0	0	0
(d)	Financial Institutions/		0	0	0	0	0	0	0	0



	Banks									
(e)	Any Others	0	0	0	0	0	0	0	0	0
	Sub Total(A)(1)	1300000	100	9000000	100	17644716	54.46	17644716	54.46	
2	Foreign									
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0	0	0
(d)	Any Others	0	0	0	0	0	0	0	0	0
	Sub Total(A)(2)	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1300000	100	9000000	100	17644716	54.46	17644716	54.46	
(B)	Public shareholding									
1	Institutions									
(a)	Mutual Funds/ UTI	0	0	0	0	155000	0.48	155000	0.48	
(b)	Financial Institutions/ Banks	0	0	0	0	0	0	0	0	
(c)	Central Government/ State Government(s)	0	0	0	0	0	0	0	0	
(d)	Venture Capital Funds	0	0	0	0	0	0	0	0	
(e)	Insurance Companies	0	0	0	0	0	0	0	0	
(f)	Foreign Institutional Investors	0	0	0	0	77054	0.24	77054	0.24	
(g)	Foreign Venture Capital Investors	0	0	0	0	11492	0.04	11492	0.04	



(h)	Any Other (Foreign Portfolio Investor)		0	0	0	0	1063199	3.28	1063199	3.28
	Sub-Total (B)(1)		0	0	0	0	1306745	4.03	1306745	4.03
2	Non-institutions									
(a)	Bodies Corporate		0	0	0	0	945959	2.92	945959	2.92
(b)	Individuals									
i	Individuals -i. Individual shareholders holding nominal share capital up to Rs 2 lakh		0	0	0	0	6046139	18.66	6046139	18.66
ii	Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.		0	0	0	0	6278237	19.38	6278237	19.38
(c)	Any Other									
	NRI- Repat		0	0	0	0	75711	0.23	75711	0.23
	Clearing Members		0	0	0	0	54339	0.17	54339	0.17
	NRI – Non - Repat		0	0	0	0	40652	0.13	40652	0.13
	Trusts		0	0	0	0	8502	0.03	8502	0.03
	Sub-Total (B)(2)		0	0	0	0	13449539	41.51	13449539	41.51
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)		0	0	0	0	14756284	45.54	14756284	45.54
	TOTAL (A)+(B)		1300000	100	9000000	100	32401000	100	32401000	100
(C)	Shares held by Custodians and against which DRs have been issued		0	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)		1300000	100	9000000	100	32401000	100	32401000	100

